

Display graphical dashboards on your staff's initial log on screen that show updated KPIs and alerts across key areas of the business.

Decision making is faster and more effective when management information is succinct, accurate and readily available. With Templa CMS Dashboards, your staff receive summarised data in easy-to-read format, regularly refreshed, that is relevant to their areas of responsibility.

Typical challenges faced by contractors

- "Our managers need reports that are relevant to their areas of responsibility, not general KPIs."
- "Our current system of spreadsheets makes it difficult to compare different area managers or regions across even one performance measure."
- "It would be easier to focus on clients who pay late if we had some sort of 'Top 10' or 'Top 20' debtors' report that was updated automatically."
- "With so many smaller contracts, we really need an easy way of identifying and ranking them by profitability."
- "We charge different clients different prices for the same washroom products and can easily lose track of what margin we're making on each client."
- "The HR overhead of monitoring employees' visa, passport or DBS expiry, or indeed future retraining dates could be alleviated if our system was more proactive"
- "With our inflexible, unconnected systems, we just don't have time to produce analysis at anything other than company level. We lack the insight that would come with being able to drill down into variances and understand root causes."
- "To regularly produce reports with different performance measures and send them on a routine basis to different people is completely beyond our current IT infrastructure."



Templa CMS Dashboards - Features and benefits

Feature

User-defined dashboards that compare performance across areas or regions on different variables over any time period - all on one screen

No limit on the number of dashboards you can create

Aged debtor report that automatically updates on a daily basis

Report formats can be specified, saved on the system and scheduled to run at pre-determined intervals

Exception reports that highlight only those sites or employees performing above or below agreed thresholds

Data presented in graphical form with instant, click-of-a-button drill-down. All commonly used styles available, for example pie charts, bar charts, etc

Benefit

Senior management can see instantly which of their staff is underperforming. For example your Sales Director can view all new contracts secured in a month by each Sales Manager

Staff in different departments can see dashboards specific to their area of responsibility, e.g. Operations, Finance, Payroll, Sales

Up to the minute visibility of outstanding debt. For example a report showing the top 10 debtors with 'All debt over 60 days' produced daily at 9am

No need to either re-draft a report each time you want to use it, or remember when and who should run it

No need to comb through analysis looking for areas of concern. For example 'All employee visas due to expire in next 30 days' or 'All work bills awaiting approval by Area Manager'

Easy for staff to see how they're doing



In the past it was like driving through fog with the headlights off. It was alright when we were travelling at 5mph, but now we are travelling at 70mph we need to see more clearly!



Jonathan Smith – MD, Office and General

Why CMS Dashboards?

Templa CMS Dashboards solves the problem of how to present management information across different performance measures in a readable and regular format on your staff's log on screen. It ensures that up to date financial, operational and compliance data is available for immediate review and action, reducing the need to email reports and attend meetings.